

ANALYSTS AS A SERVICE

Your Next Analyst Won't Be Human

Analyst agents that deeply understand your market, forecast, and produce decision-grade insights for capital allocators.

Capital allocators can't trust Claude's analysis for high stakes decisions.

- 01 Agents don't have access to the datasets and tooling needed for complex analysis.
- 02 AI models often give confident, unverifiable answers that can't be trusted.
- 03 The legacy intelligence stack was built for slow humans, not fast agents.

The Analysis Engine for AI Agents.

PhD-level research agents powered by data graphs, tools, and our research harness to inform high stakes decisions.

MCP ENDPOINTS

- > `get_event_odds( topic )`
- > `get_odds_change( event, window )`
- > `explain_odds_move( event )`
- > `get_causal_graph( entity | topic )`
- > `get_knock_on_effects( event )`
- > `simulate_scenario( event, n=10000 )`
- > `get_edge( event )`
- > `get_historical_analogs( event_type )`
- > `get_allocator_brief( topic )`
- > `subscribe_to_alert( topic | asset )`

DATA GRAPHS

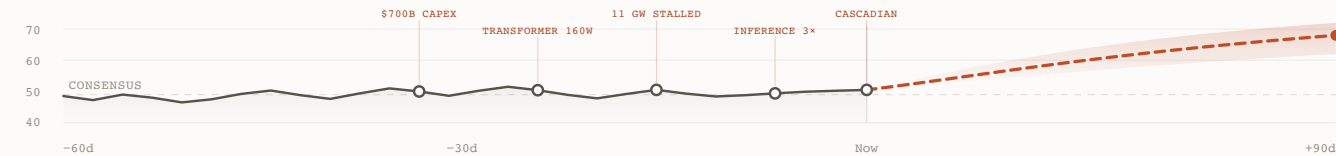
- Event Graph *the live event stream*
- Causal Graph *cause → effect, mapped*
- Future Graph *branching futures, scored*
- Temporal Fact Ledger *every fact, time-stamped*

Claude Opus 4.8

Where will capital likely flow in the AI value chain next and when?

Called Cascadian · 417 sources · 1,000 simulations ✓

Will AI power constraints force hyperscaler capacity misses? LIVE ODDS 45% → 70%



Click any dot on the line to see the event.

The AI value chain bottleneck has moved from silicon to electrons — and the market hasn't updated. The market is pricing a material, publicly-acknowledged AI capacity shortfall from grid constraints at roughly 45%; we put it at 70% — a 25-point gap driven by transformer lead times at 160 weeks that can't be resolved inside a calendar year, with the constraint forcing disclosure at Q3 2026 earnings and power infrastructure names set to re-rate 25-45%. We've traced this exact pattern — demand surge → equipment bottleneck → stranded capacity → acknowledged delivery miss — through three infrastructure buildout cycles before resolution, so the number is scored, not guessed. On the current picture we'd position long power infrastructure ahead of the constraint becoming consensus.

The Causal Chain

- \$700B capex commits overwhelm the grid — 100%**

\$700B in combined 2026 hyperscaler capex (Amazon \$200B, Google \$175B, Meta \$125B, Microsoft \$115B) is committing data center sites at a pace the power grid cannot absorb. Each site requires a utility interconnection that can take 4-10 years through normal process. The trigger is confirmed — the applications are already in the queue.

 - Hyperscaler Q1-Q2 2026 capex guidance · earnings filings

Grid interconnection queues overflow — 87%

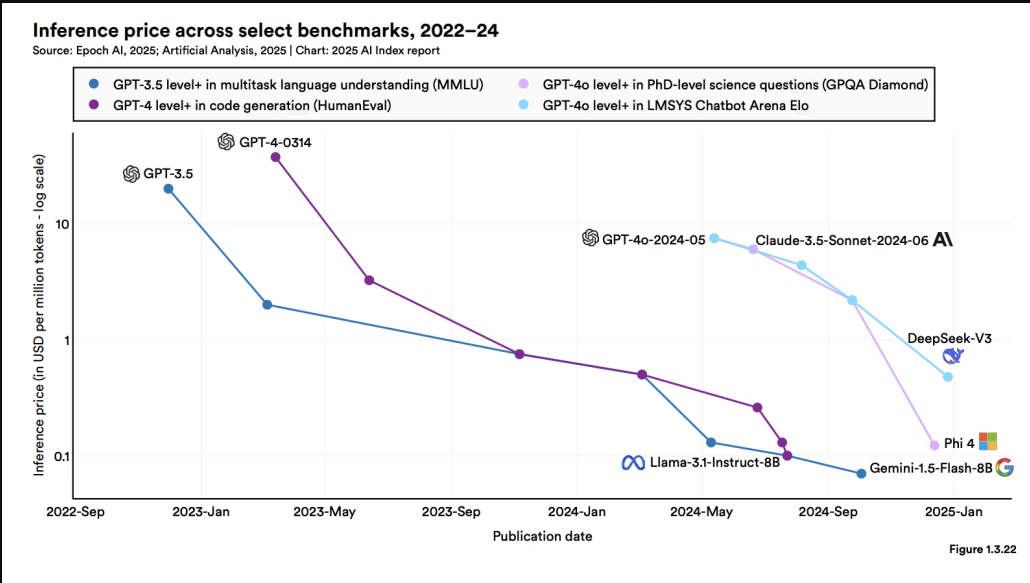
Why now

Team	Org	Model	Dataset (N)	Dataset 95% CI	Market (N)	Market 95% CI	Overall (N)	Overall 95% CI	Supers + Forecaster?	Forecast Pub
		Superforecaster median forecast	63.8 (521)	[62.5, 65.1]	75.9 (57)	[72.7, 80.1]	69.2 (578)	[67.7, 70.9]	—	Yes
		Cassini-2026-05-10	621 (492)	[61.2, 63.0]	77.3 (96)	[73.7, 82.4]	68.7 (588)	[67.3, 70.5]	No	Yes
		Grok 4.20 (Beta, C)	63.2 (683)	[62.1, 64.2]	73.8 (114)	[71.0, 76.8]	68.0 (797)	[66.8, 69.4]	No	Yes
		Grok 4.20 (Beta, D)	631 (683)	[62.1, 64.2]	73.8 (114)	[71.0, 76.8]	68.0 (797)	[66.7, 69.3]	No	Yes
		green-plant	62.5 (723)	[61.5, 63.6]	73.8 (99)	[72.1, 76.0]	67.7 (782)	[66.7, 68.7]	Likely	Yes
		green tree	64.3 (724)	[63.2, 65.4]	70.7 (143)	[67.5, 74.6]	67.4 (867)	[65.7, 69.1]	Likely	Yes
		blue-turtle	62.0 (723)	[61.1, 62.9]	73.4 (59)	[71.8, 75.6]	67.2 (782)	[66.4, 68.2]	Likely	Yes
		plastic-cactus	611 (492)	[58.9, 63.3]	74.8 (96)	[68.8, 81.6]	67.2 (588)	[64.4, 70.0]	No	Likely
		yellow mouse	631 (724)	[62.1, 64.0]	71.6 (143)	[68.8, 74.9]	67.1 (867)	[65.8, 68.5]	Likely	Yes
		aj-v1	60.6 (1,465)	[60.1, 61.2]	74.8 (290)	[72.9, 76.8]	66.9 (1,755)	[66.1, 67.8]	Yes	Yes
		Gemini	61.3 (973)	[59.9, 62.8]	73.0 (194)	[70.2, 76.1]	66.7 (1,167)	[65.2, 68.1]	Yes	Yes
		Grok 4.20 (Beta, B)	61.5 (737)	[60.9, 62.2]	72.6 (123)	[69.9, 75.6]	66.6 (860)	[65.4, 67.8]	Yes	Yes
		red-lizard	611 (723)	[60.2, 61.9]	73.2 (59)	[71.6, 75.3]	66.6 (782)	[65.7, 67.6]	Yes	Yes
		Cassini ensemble_2_crowdadj	61.6 (1,945)	[61.0, 62.2]	72.2 (218)	[70.3, 74.4]	66.5 (2,163)	[65.6, 67.4]	Yes	Yes
		Grok 4.20 (Beta, A)	61.8 (737)	[61.1, 62.5]	72.0 (123)	[69.2, 75.3]	66.5 (860)	[65.2, 67.9]	Yes	Yes
		Grok 4.20 (Preview)	621 (977)	[61.4, 62.9]	70.9 (112)	[67.2, 75.1]	66.2 (1,089)	[64.6, 68.0]	Yes	Likely

BETTER

Superhuman

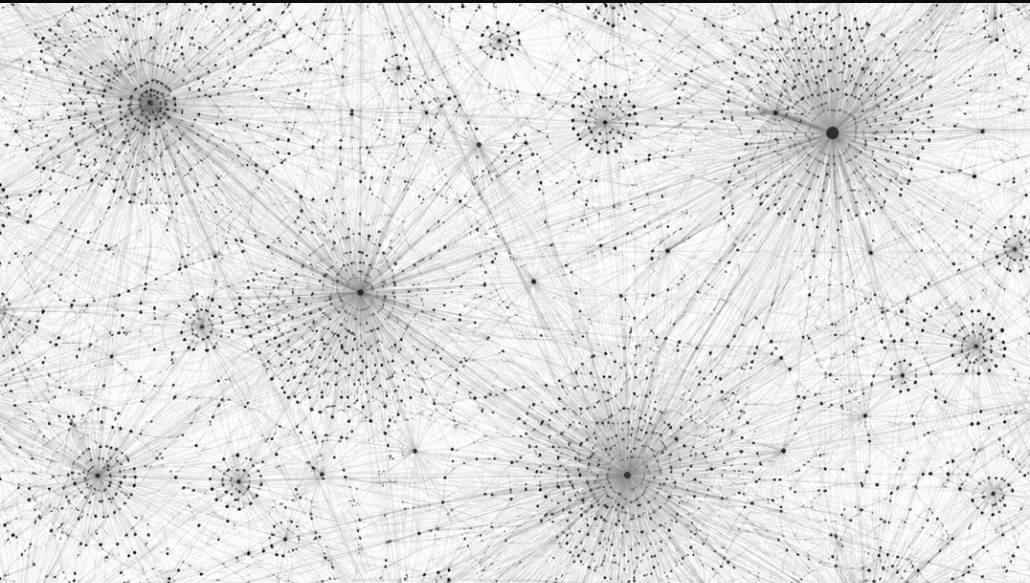
Models just surpassed human superforecasters on ForecastBench, the benchmark for forecasting accuracy



CHEAPER

Financially viable

The cost of frontier intelligence has collapsed, making agentic analysis viable at scale



FASTER

Can't keep up

With 24/7 global markets, humans need tools to keep up

“Where should I invest next in the AI value chain?”

CHIPS

NVIDIA

+1,148% ▲ since Nov 30 '22



“What will the Fed do in September?”

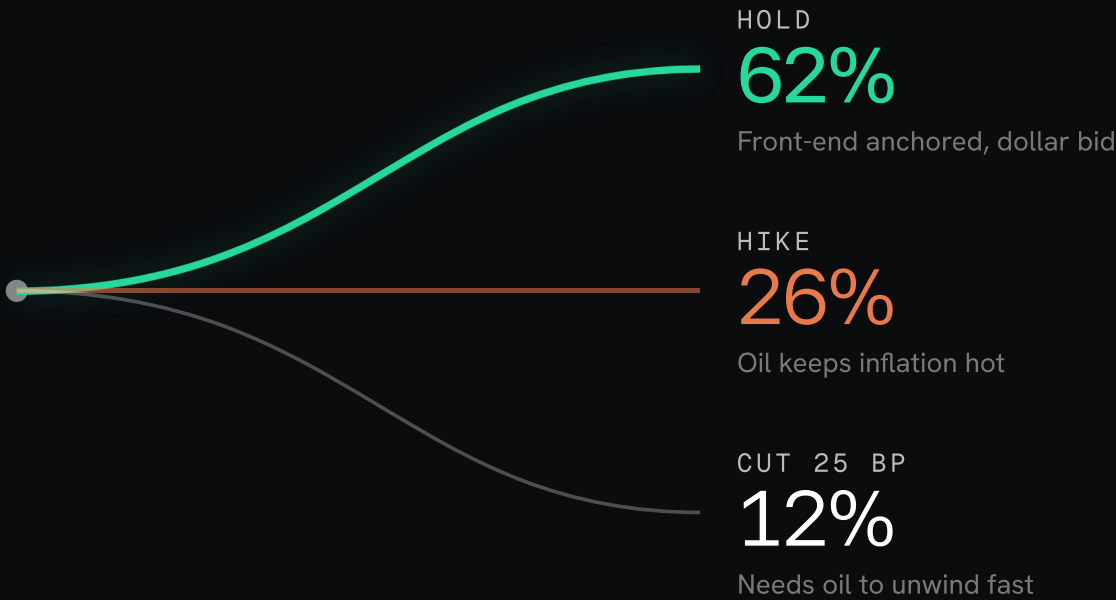
MACRO

SEPTEMBER FOMC

▲ Hold odds +16pt since June

DECISION CHAIN · TRACKED ODDS

● Warsh holds; easing bias stripped	Jun 17 '26	46%
● Core CPI sticks at 2.9%	Jul 14 '26	50%
● Warsh: 'prices are still too high'	Jul 22 '26	54%
● Oil stays bid on Hormuz risk	Aug 12 '26	58%
● Payrolls firm — labor holds	Sep 4 '26	62%



Odds resolve via the FOMC statement · Sep 16 '26.

“How will the Hormuz blockage affect oil prices?”

SUPPLY CHAIN



SEP 28 '25

Iran-US talks collapse over enrichment

\$69 +3%



MAR 22 '26

US strikes Iranian naval and radar sites

\$85 +21%



MAY 22 '26

Ceasefire collapses; Iran mines the lanes

\$91 +23%



DEC 28 '25

Tehran threatens to close the Strait

\$70 +2%



APR 19 '26

Ceasefire announced, markets exhale

\$74 -13%

Our Architecture

01 Data graphs

Every market signal, normalized into data graphs for agents to read



02 Agent Native Tooling

Tools agents use for qualitative and quantitative analysis



03 Research Harness

Proven research harness enabling agents to search, analyze, and produce decision grade insights.





Competitive Landscape

Capability →	Market data	Research and analysis	Agent-native	Forecast and decision intelligence
Research Tools AlphaSense · Hebbia · Rogo · Brightwave				
Terminals Bloomberg · LSEG · FactSet · S&P Capital IQ				
Research Firms Gartner · S&P Global · Goldman Sachs · Kearney				
Cascadian Analysis engine				

The Market For Agentic Analysis

TAM \$610B all analyst work



The entire market size of terminals, research analysts, and expert networks.

SAM \$61B bought as a product



The market size of external research analysis firms.

SOM \$6.1B capital allocation



The market size of capital allocation research analyst firms.

Pricing and Projections

Insights & Alerts

\$49 / mo

Daily brief, real-time alerts, full report library · 3 watchlists

Analyst Seat

\$500 / mo

An agentic analyst in Claude or your stack · 10 watchlists · 3-seat minimum

Deployed Analyst

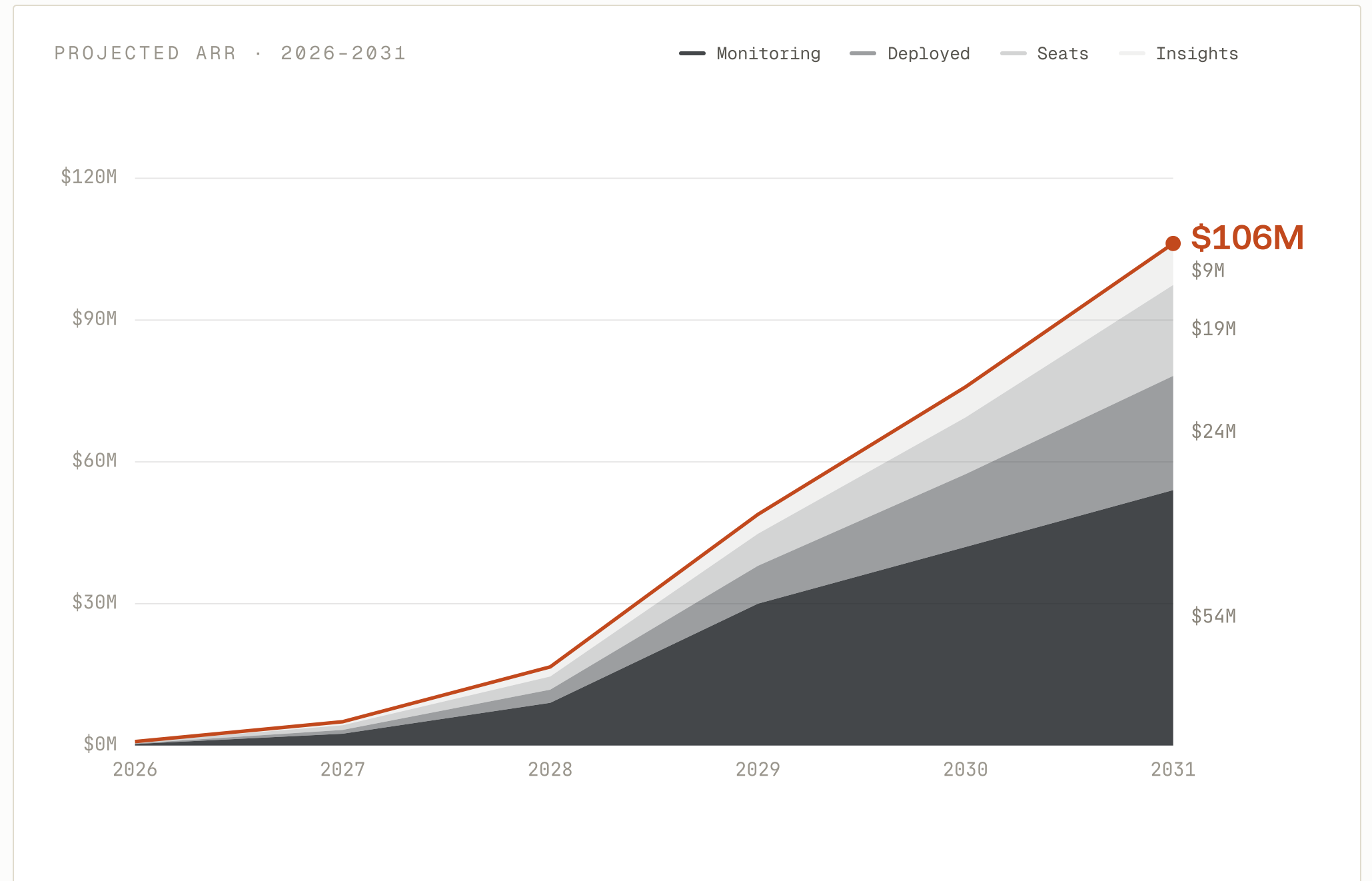
\$2.5k / mo

A named agent on your data · 25 watchlists · from \$50k deployment

Custom Monitoring & Services **\$10k+** / mo

Attended monitoring, forward-deployed agents, SLAs · unlimited watchlists

A mid-level analyst costs **\$220k/yr** fully loaded. · API & MCP access included from Analyst Seat up.



Our Ask \$1.5M

Pre-Seed · 10% equity

Our Team

A founding team spanning enterprise intelligence, data science & engineering, and AI agent & model expertise.



Austin Black

CO-FOUNDER & CEO

- Intelligence SaaS Exec (CRO/CMO)
- Solution Architect & Systems Analyst
- 2 Exits (ERP & Intelligence SaaS)

austin.black@cascadian.ai · +1 (360) 353-6085



Scotty Pittsford

CO-FOUNDER & CTO

- Serial Developer
- Data Engineering & Model Fine-Tuning
- AI Agent Architecture

scotty.pittsford@cascadian.ai · +1 (760) 809-3977

Use of Funds

- Prosumer & Enterprise Customers
- Compute & Hosting
- 1 AI Engineer
- Marketing Expenses